

Broker » Assist

OUTSOURCED SERVICE PROVIDER
FOR FINANCIAL BROKERS

*We do the administration
you do the selling/advising*



01 617 0313 • info@brokerassist.ie

WHO WE ARE

- WHOLLY OWNED SUBSIDIARY OF PLATFORM CAPITAL HOLDINGS LIMITED (PCH FOUNDED 2014)
- SISTER COMPANY TO CONEXIM, LARGEST INDEPENDENT PLATFORM PROVIDER IN IRELAND
- WE OFFER UNIQUE OUTSOURCE SERVICE OPTION FOR FINANCIAL BROKERS
- EXPERIENCED & HIGHLY SKILLED STAFF
- OUR CUSTOMERS ARE ALL FINANCIAL BROKERS IN IRELAND
- WE DEAL WITH SMALL, MEDIUM & LARGE-SCALE BROKERAGES
- WE DO ALL THE PROCESSING & ADMINISTRATION – YOU DO MORE SELLING / ADVISING
- WE CURRENTLY PROVIDE SERVICES TO OVER 100 FINANCIAL BROKERAGES



*Our interests are completely aligned with yours
If your business does not grow, then we don't grow
We work for you and with you*

WHAT WE PROVIDE

- PROCESS YOUR PROPOSALS FOR LIFE COMPANIES
(*NO MORE UPLOADING OR CHASING CASES BY YOU*)
- AUTO UPDATES TO YOU ON EACH CASE PROGRESS
- PRESENT ALL YOUR COMMISSIONS ON A SINGLE PORTAL
- ALL YOUR COMMISSIONS FULLY RECONCILED
- ALL INFORMATION VISIBLE 24/7
- PROVIDE MANAGEMENT INFORMATION DATA AS REQUIRED
- INDIVIDUAL SALES EMPLOYEES COMMISSION TABLE
- EXPERT STAFF EXECUTING THE WORK FOR YOU
- COMPLIANCE SERVICE SUPPORT
- WORKSHOPS & CPD EVENTS
- CENTRAL MORTGAGE UNDERWRITING & PROCESSING
- BUSINESS GROWTH PLANNING



FOR FURTHER INFORMATION PLEASE CONTACT:



FRANK RYAN

Chief Executive Officer

M 086 255 9662

frank@brokerassist.ie



MARK McGRENERY

General Manager

M 086 836 5352

T 01 617 0317

mark@brokerassist.ie



ADAM DUNNE

Mortgage Manager

T 01 617 0316

adam@brokerassist.ie



www.brokerassist.ie