

HEALTH WEALTH CAREER

MERCER ASPIRE

The Smarter Investment
Solution for Financial
Advisors



MAKE TOMORROW, TODAY



ABOUT MERCER

Mercer delivers advice and technology-driven solutions that help organisations meet the health, wealth and career needs of a changing workforce. Mercer's more than 25,000 employees are based in 44 countries and the firm operates in over 130 countries. Mercer is a business of Marsh & McLennan Companies (NYSE: MMC), the world's leading professional services firm in the areas of risk, strategy and people with 76,000 colleagues and annualized revenue approaching \$17 billion.

ABOUT MERCER ASPIRE

Mercer Aspire is an innovative investment solution launched by Mercer in 2012 with the objective of delivering better outcomes for investors in Ireland. Mercer Aspire leverages Mercer's global investment capability and is delivered through a partnership of Mercer and Zurich Life. The investment managers for all Mercer Aspire products are selected and monitored by Mercer Global Investments Europe Ltd.

MERCER GLOBAL INVESTMENT CAPABILITY

AWARD-WINNING INVESTMENT CONSULTANT & SOLUTIONS PROVIDER



ACCESSING MERCER ASPIRE

Individuals can access Mercer Aspire in a variety of ways:

PRB



ARF/
AMRF



Investment
Bond



Note: All figures quoted are correct as at October 2019.

WHY MERCER ASPIRE?



GLOBAL
INVESTMENT
CAPABILITY



PERFORMANCE
TRACK RECORD



SCALE WITH
COMPETITIVE
COSTS



RESEARCH &
REPORTING



REDUCED
COMPLEXITY



INTELLECTUAL
CAPITAL



SEGREGATED
ASSET ACCOUNTS



IN-BUILT
GOVERNANCE
FRAMEWORK



EXCLUSIVE ACCESS
TO INVESTMENT
SOLUTIONS

ADD REAL VALUE TO YOUR CLIENTS AND YOUR BUSINESS

YOUR CLIENT

- Reduced manager fees
- Broad and diverse investment solutions
- Access to highly rated global investment managers

INVESTMENT SUPPORT

- Tailored support structure
- Access to best ideas and research; diverse range of portfolios
- More time to focus on client relationships and building your business

INVESTMENT TEAM

- Focus on investment issues
- Development of new investment ideas
- Strategic asset allocation and dynamic asset allocation

YOUR BUSINESS

- Lower costs
- Improved risk management
- Stronger market positioning
- Growing market share
- Enhanced revenue potential

For more information on our Financial Advisor Proposition, contact the Mercer Intermediary Team today; advisor@mercer.com, **+353 1 411 8481**.

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